

**Fill in this information to identify the case**Debtor name The R. Hassell Holding Companies Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33541☐ Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets -- Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. checking-RHC**

Allegiance Bank - XXXXXX2110  
1,079.07

Checking account2 1 1 0\$1,079.07**3.2. general checking-RHB**general checking2 1 4 4\$1,222.84**3.3. Payroll-RHB**Payroll5 4 6 8\$72.27**3.4. general checking-RHHC**  
Trustmarkgeneral2 1 0 0\$168.11**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$2,542.29**

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes. Fill in the information below.

Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$0.00****Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**

11a. 90 days old or less:	<u>\$52,200.11</u>	—	<u>\$0.00</u>	=	..... →	<u>\$52,200.11</u>
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	<u>\$230,074.00</u>	—	<u>\$0.00</u>	=	..... →	<u>\$230,074.00</u>
	face amount		doubtful or uncollectible accounts			

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$282,274.11****Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5				<b>\$0.00</b>

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☒ No  
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6.			<b>\$0.00</b>

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☒ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
<u>Furniture</u>	<u>Unknown</u>	<u>Estimated</u>	<u>\$500.00</u>
<b>40. Office fixtures</b>			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
<b>43. Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$500.00</b>

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <u>Ford F250 Truck 1FDT7WZBTOHEE17911</u>	<u>Unknown</u>		<u>\$63,000.00</u>
47.2. <u>Ford F250 Truck 1FT7W2BT4FECO4151</u>	<u>Unknown</u>	<u>Diff of owed and TXDMV</u>	<u>\$22,000.00</u>
47.3. <u>Ford F450 Truck 1FDOX4HTOHED9236</u>	<u>Unknown</u>		<u>\$86,000.00</u>
47.4. <b>Ford Car</b>			
<u>S#1fa6p8JZ1H5525302</u>	<u>Unknown</u>		<u>\$71,000.00</u>
47.5. <b>Tow behind trailers</b>			<u>\$5,000.00</u>

Debtor **The R. Hassell Holding Companies Inc.**  
NameCase number (if known) **18-33541**48. **Watercraft, trailers, motors, and related accessories** Examples: Boats  
trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm  
machinery and equipment)****Komatsu Backhoe2006WB140-2N-3BP  
A22403**

Unknown

Insured Value

\$26,355.00

**Ingersol Rmatic Roller 9 Wheel 10-12 Ton2000  
PT125R157682**

Insured value

\$16,000.00

**Komatsu Crawler Dozer 2006D41 P6C  
B41158**

Unknown

insurance value

\$41,414.00

**Komatsu Excavator 2005PC4006C-7L  
50341**

Unknown

Insured Value

\$55,533.00

**Komatsu Excavator 2007PC300LC-7EO  
A88619**

Unknown

insured value

\$100,000.00

**John Deere Wheel Loader 1998TC44H  
564909**

insured value

\$30,000.00

**Komatsu Wheel Loader1999WA 120-3L  
A30089**

Unknown

Insured value

\$35,560.00

**Komatsu Wheel Loader2004WA250-SL  
A73284**

Unknown

Insured value

\$30,500.00

**Komatsu Wheel Loader2006WA250-SL  
A74094**

Unknown

insured value

\$52,710.00

**Cmi Reclaimer Stabilizer 2002RS 425  
526-253**

Unknown

Insured Value

\$50,000.00

**Cmi Reclaimer Stabilizer 2008RS  
425-B526-310**

Unknown

Insured Value

\$100,000.00

**John Deere 94001997ST00031053  
RW9400P001010**

Unknown

Insured Value

\$34,000.00

**John Deere 94001997ST40004514  
RW9400P001555**

Unknown

insured value

\$30,000.00

**John Deere 94002001  
RW9400P040292**

insured value

\$40,500.00

**Sweeper Broom 8'1997RJ30088360**

Insured value

\$20,000.00

**Ford Water Truck 2000 gal2007F750XL  
3FRWF75E47V5155786**

Unknown

insured value

\$40,473.00

**Storage Container198920' x 8'  
4517020**

Unknown

Estimated Value

\$200.00

**Amida Light TowerAL4060D4MH  
(40399 ) 011272966**

Unknown

esitimated value

\$10,000.00

**CORE CUT CONCRETE SAW 2007  
CC6560 XLS1303920**

estimated vlaue

\$3,000.00

**Amida Light TowerAL4060D4MH  
(548578) FYF11971**

Unknown

estimated value

\$5,000.00

**Storage Container199320' x 8'  
2592355**

Unknown

estimated value

\$200.00

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541

Storage Container200620' x 8' 23U962	Unknown	estimated value	\$200.00
Storage Container199120' x 8' 2381187	Unknown	estimated value	\$200.00
Morrison Concrete Super Screed 30' 2001 OMS10SUPHE201746	Unknown	Estimated Value	\$1,000.00
CAT 140H MotorGrader 2zk08097		Insured Value	\$75,299.00
Komatsu Bomag Roller 90158571257	Unknown	Insured value	\$61,181.00
Komatsu Motorgrader TB20035		Insured Value	\$131,774.00
Bomag Roller 101583611036			\$0.00
Komatsu Backhoe WB14-2N-38P A22403			\$0.00
Komatsu D65PX-12 D41 P6C 65400			\$0.00
2006 International 2400 Water Truck 1htmpafp66h336580		Estimated Value	\$28,000.00
2014 Blaw Knox Sweeper Broom CB90 109405		estimated Value	\$20,000.00
2012 Volvo G940B Motorgrader 575327		Insured value	\$195,000.00

## 51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

**\$1,481,099.00**

## 52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No  
☐ Yes

## 53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 9: Real property**

## 54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes. Fill in the information below.

## 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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## 56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$0.00**

## 57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No  
☐ Yes

## 58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**Part 10: Intangibles and Intellectual Property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			
66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.			<b>\$0.00</b>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No  
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

	Current value of debtor's interest
71. Notes receivable Description (include name of obligor)	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
Previous Years NOL	Tax year <u>2017</u> <u>Unknown</u>
2017 NOL	Tax year <u>          </u> <u>Unknown</u>
2018 NOL	Tax year <u>          </u> <u>Unknown</u>

73. Interests in insurance policies or annuities

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541  
 Name

74. Causes of action against third parties (whether or not a lawsuit has been filed)

cause of Action:

Alliant Insurance Company & Rhesa Bolton, Liberty Mutual Insurance & Surety, Southwest Escrow, CHS/AG Group Insurance, Rosalyn Hassell, Scott Chapman, AIG Insurance

Property: Trust Funds Unknown

Nature of claim Multiple: Fraud, DTPA, Bad Faith, Failur

Amount requested \_\_\_\_\_

Cause of Action: CommunityBank Texas, N.A.

Fraud, Improper Disclosure, 2 garnishments Unknown

Nature of claim Fraud, Disclosure ,garnishment

Amount requested \_\_\_\_\_

Cause of Action: Coats Rose Law Firm, Richard Rose, Pat Gaas, Heather Asselin, David Lynch

Tyler & Das, Mickey Das

Rentea and Associates, Bogdan Rentea

Property: Trust Funds Unknown

Nature of claim Fraud, Breach of Fed. Duty, Disgorgement

Amount requested \_\_\_\_\_

Cause of Action: Hassell 2012 Joint Venture

Multiple causes of action Unknown

Nature of claim Various & Multiple causes

Amount requested \_\_\_\_\_

Cause of Action: HCID 18, Exxon, Springwoods Realty, Walter P. Moore, Costello Engineering, Trunkline Gas Co., LLC, Panhandle Eastern Pipeleine LP, Southern Union Panhandle LLC, Sea Robin Pipeline LLC, Isaacks Directional Drilling, Isaacks Contracting, Inc.

Nature: Quatuem Merit, Trust Funds Unknown

Nature of claim Contract, Fraud, Negligence

Amount requested \_\_\_\_\_

Cause of Action: Texan Floor Services

Trust Funds Unknown

Nature of claim Fraud, Conspiracy

Amount requested \_\_\_\_\_



Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541  
 Name

**Cause of Action:**

Hassell Construction Co., Inc.  
 Hassell Management Services  
 Hassell Construction Group  
 James C. Hassell  
 James P. Hassell  
 Michael L. Hassell

**Trust Funds. Fraudulent Transfers****Unknown**

Nature of claim Multiple: Fraud

Amount requested \_\_\_\_\_

**Cause of Action:**

Springwoods Joint Venture

**Labor & equipment costs, lost profits, exemplary damages, Fraud****Unknown**

Nature of claim Multiple causes of action

Amount requested \_\_\_\_\_

**Cause of Action: Interface Consulting Intl, Inc.  
and or counterclaim****\$0.00**

Nature of claim Breach of contract

Amount requested \_\_\_\_\_

**Cause of Action:**

Barry Conge Harris LLP, Buck Keenan LLP

**\$0.00**

Nature of claim Counterclaim/malpractice

Amount requested \_\_\_\_\_

**Cause of Action: Binnacle Development & Construction LLC Used equipment to improve  
real property and owner did not pay****\$0.00**

Nature of claim Contract/fraud/lien/quantum merit/DTPA

Amount requested \_\_\_\_\_

**Cause of Action: Lone Trail Development, LLC****used equipment to improve real property and owner did not pay****\$0.00**

Nature of claim contract/lien/quantum merit/DTPA/Fraud

Amount requested \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature,  
including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

**Miscellaneous handtools, small tools****\$0.00**

R. Hassell & Co., Inc., et al v. Hassell Construction Co., Inc.

Judgement of \$1,200,000

**\$0.00**

Judgement against Hassell Construction Co. Inc.

**\$1,200,000.00**

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$1,200,000.00****79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
<b>80. Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	<u>\$2,542.29</u>	
<b>81. Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
<b>82. Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$282,274.11</u>	
<b>83. Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
<b>84. Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
<b>85. Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
<b>86. Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$500.00</u>	
<b>87. Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$1,481,099.00</u>	
<b>88. Real property.</b> <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
<b>89. Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
<b>90. All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+ \$1,200,000.00</b>	
<b>91. Total.</b> Add lines 80 through 90 for each column. 91a.	<b>\$2,966,415.40</b>	<b>+ 91b. \$0.00</b>
<b>92. Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		<b>\$2,966,415.40</b>

**Fill in this information to identify the case:**Debtor name The R. Hassell Holding Companies Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33541☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
 Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral
	AMI	real estate/vessel	\$449,852.78	\$0.00
	Creditor's mailing address	Describe the lien		
	710 N. Post Oak Rd, Ste. 208	z		
		Is the creditor an insider or related party?		
	Houston TX 77024	<input checked="" type="checkbox"/> No		
	Creditor's email address, if known	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	<input type="checkbox"/> No		
	Last 4 digits of account number	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply.		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.****\$1,411,780.94**

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 1: Additional Page**

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports  
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.2</b>	<b>Creditor's name</b> <u>AMI</u> <b>Creditor's mailing address</b> <u>710 N. Post Oak Rd., Ste 208</u>  <u>Houston TX 77024</u> <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>real estate/vessel</u> <b>Describe the lien</b> <u>z</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$275,420.06</u>	<u>\$0.00</u>
<b>2.3</b>	<b>Creditor's name</b> <u>Ford Credit</u> <b>Creditor's mailing address</b> <u>P.O. Box 15271</u>  <u>Irving TX 75015-2271</u> <b>Creditor's email address, if known</b>  <b>Date debt was incurred</b> <u>10/13/2017</u> <b>Last 4 digits of account number</b> <u>3 9 4 0</u> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>Truck</u> <b>Describe the lien</b> <u>v</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$53,074.95</u>	<u>\$63,000.00</u>

2017 F250 vin 1fdt7wzbt0hee17911

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports  
this claim

<b>2.4</b>	<b>Creditor's name</b> <u>Ford Credit</u> <hr/> <b>Creditor's mailing address</b> <u>P.O. Box 15271</u> <hr/> <u>Irving TX 75015-2271</u> <hr/> <b>Creditor's email address, if known</b> <hr/> <b>Date debt was incurred</b> <u>7/6/2015</u> <hr/> <b>Last 4 digits of account number</b> <u>3 4 0 8</u> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>Truck</u> <hr/> <b>Describe the lien</b> <u>v</u> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$17,780.00</u> <hr/> <u>\$22,000.00</u> <hr/>
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**2015 F250**

<b>2.5</b>	<b>Creditor's name</b> <u>Ford Credit</u> <hr/> <b>Creditor's mailing address</b> <u>P.O. Box 15271</u> <hr/> <u>Irving TX 75015-2271</u> <hr/> <b>Creditor's email address, if known</b> <hr/> <b>Date debt was incurred</b> <u>9/25/2017</u> <hr/> <b>Last 4 digits of account number</b> <u>4 1 8 1</u> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <u>Truck</u> <hr/> <b>Describe the lien</b> <u>v</u> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$76,727.23</u> <hr/> <u>\$86,000.00</u> <hr/>
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**2017 F450**

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

**Amount of claim**  
Do not deduct the  
value of collateral.

Column B

**Value of collateral  
that supports  
this claim****2.6**

Creditor's name

Ford CreditDescribe debtor's property that is  
subject to a lien\$61,587.98\$71,000.00

Creditor's mailing address

P.O. Box 15271Car S#25302

Describe the lien

vIrving TX 75015-2271

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Date debt was incurred 8/11/2017Last 4 digits of account  
number 5 9 0 0

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in  
the same property?☒ No☐ Yes. Have you already specified the  
relative priority?☐ No. Specify each creditor, including this  
creditor, and its relative priority.☐ Yes. The relative priority of creditors is  
specified on lines \_\_\_\_\_☐ Contingent☐ Unliquidated☐ Disputed**Mustang**

Debtor **The R. Hassell Holding Companies Inc.**Case number (if known) **18-33541****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports  
this claim

2.7	Creditor's name	Describe debtor's property that is subject to a lien	\$271,276.84	\$454,282.00
	Texas Capital (Addendum 5)	Various pieces of equipment		
	Creditor's mailing address	Describe the lien		
	2350 Lakeside Blvd., Suite 605	Securty Interest		
		Is the creditor an insider or related party?		
	Richardson TX 75082	<input checked="" type="checkbox"/> No		
	Creditor's email address, if known	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred 10/4/2016	<input type="checkbox"/> No		
	Last 4 digits of account number 3 9 3 5	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply.		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	<input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	For Cmi Reclaimer Stabilizer			
	2008RS 425-B			
	526-310 : 1) Texas			
	Capital (Addendum 5). For CAT			
	140H MotorGrader 2zk08097: 1)			
	Texas Capital (Addendum 5). For			
	Komatsu Bomag Roller			
	90158571257: 1) Texas Capital			
	(Addendum 5). For Bomag Roller			
	101583611036: 1) Texas Capital			
	(Addendum 5). For Komatsu			
	Backhoe WB14-2N-38P A22403:			
	1) Texas Capital (Addendum 5).			
	For Komatsu D65PX-12 D41 P6C			
	65400: 1) Texas Capital			
	(Addendum 5). For Komatsu			
	Backhoe2006WB140-			
	2N-3BPA22403 : 1) Texas			
	Capital (Addendum 5). For			
	Ingersol Rmatic Roller 9 Wheel			
	10-12 Ton2000PT125R			
	157682 : 1) Texas Capital			
	(Addendum 5). For Komatsu			
	Wheel Loader2004WA250-			
	SLA73284 : 1) Texas			
	Capital (Addendum 5); 2) Texas			
	Capital Bank (Addendum #3). For			
	2014 Blaw Knox Sweeper Broom			
	CB90 109405: 1) Texas Capital			
	(Addendum 5). For 2006			
	International 2400 Water Truck			
	1htmpafp66h336580: 1) Texas			
	Capital (Addendum 5). For			
	Komatsu Excavator 2005			

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim  
Do not deduct the  
value of collateral.

Column B

Value of collateral  
that supports  
this claim**2.8**

Creditor's name

Texas Capital (PC 200)Describe debtor's property that is  
subject to a lien\$80,000.00\$96,947.00

Creditor's mailing address

2350 Lakeside Blvd., Suite 605

Various pieces of equipment

Describe the lien

Security InterestRichardson TX 75082

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Date debt was incurred 2/3/2016Last 4 digits of account  
number 3 9 3 4

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in  
the same property?☐ No☒ Yes. Have you already specified the  
relative priority?☐ No. Specify each creditor, including this  
creditor, and its relative priority.☒ Yes. The relative priority of creditors is  
specified on lines 2.7☐ Contingent☐ Unliquidated☐ Disputed**Komatsu Backhoe PC 200****2.9**

Creditor's name

Texas Capital Bank (Addendum #3)Describe debtor's property that is  
subject to a lien\$126,061.10\$241,447.00

Creditor's mailing address

2350 Lakeside Boulevard, Suite 605

Various pieces of equipment

Describe the lien

Security InterestRichardson TX 75082

Is the creditor an insider or related party?

☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Date debt was incurred 1/27/2016Last 4 digits of account  
number 3 9 3 3

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in  
the same property?☐ No☒ Yes. Have you already specified the  
relative priority?☐ No. Specify each creditor, including this  
creditor, and its relative priority.☒ Yes. The relative priority of creditors is  
specified on lines 2.7☐ Contingent☐ Unliquidated☐ Disputed**2-John Deere 9400, CMI Reclaimer, Komatsu 300**



**Fill in this information to identify the case:**Debtor name The R. Hassell Holding Companies Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-33541Chapter 11☐ Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	<b>Truck Financing-2017 F250</b>     	<b>Ford Credit</b> <b>P.O. Box 15271</b>    <b>Irving TX 75015-2271</b>
2.2	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	<b>Truck Financing 2017 F450</b>     	<b>Ford Credit</b> <b>P.O. Box 15271</b>    <b>Irving TX 75015-2271</b>
2.3	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	<b>Truck financing Ford 2015 F250</b>     	<b>Ford Credit</b> <b>P.O. Box 15271</b>    <b>Irving TX 75015-2271</b>
2.4	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	<b>Financing for Car</b>     	<b>Ford Credit</b> <b>PO Box 15271</b>    <b>Irving TX 77015</b>

Debtor The R. Hassell Holding Companies Inc.Case number (if known) 18-33541**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5	State what the contract or lease is for and the nature of the debtor's interest	Financing for Various pieces of equipment	Texas Capital (Addendum 5)
			2350 Lakeside Blvd., Suite 605
	State the term remaining		
	List the contract number of any government contract		Richardson TX 75082
2.6	State what the contract or lease is for and the nature of the debtor's interest	Financing for piece of equipment	Texas Capital (PC 200)
			2350 Lakeside Blvd., Suite 605
	State the term remaining		
	List the contract number of any government contract		Richardson TX 75082
2.7	State what the contract or lease is for and the nature of the debtor's interest	Various pieces of equipment	Texas Capital Bank (Addendum #3)
			2350 Lakeside Boulevard, Suite 605
	State the term remaining		
	List the contract number of any government contract		Richardson TX 75082

**Fill in this information to identify the case:**Debtor name The R. Hassell Holding Companies Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) 18-33541☐ Check if this is an amended filingOfficial Form 206H**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

**Column 1: Codebtor****Column 2: Creditor***Check all schedules that apply:*

	<b>Name</b>	<b>Mailing address</b>	<b>Name</b>	
<b>2.1</b>	<b>R. Hassell &amp; Co. Inc-Debtor</b>	<b>12807 Haynes Rd., Bldg C</b> Number Street	<b>Ford Credit</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Houston TX 77066</b> City State ZIP Code		
<b>2.2</b>	<b>R. Hassell &amp; Co., Inc.</b>	<b>12807 Haynes Rd., Bldg C</b> Number Street	<b>Barry Conge Harris LLP</b>	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Houston TX 77066</b> City State ZIP Code		
<b>2.3</b>	<b>R. Hassell &amp; Co., Inc.--Debtor</b>	 Number Street	<b>Ford Credit</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		 City State ZIP Code		
<b>2.4</b>	<b>R. Hassell &amp; Co., Inc.-Debtor</b>	<b>12807 Haynes Rd., Bldg C</b> Number Street	<b>Ford Credit</b>	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		<b>Houston TX 77066</b> City State ZIP Code		

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name		Mailing address		Name	Check all schedules that apply:
2.5	R. Hassell Properties, Inc.	12807 Haynes Rd., Bldg C		AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77066		
		City State ZIP Code			
2.6	R. Hassell Properties, Inc.	12807 Haynes Rd., Bldg. C		AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77277		
		City State ZIP Code			
2.7	R. Hassell Properties, Inc.	12807 Haynes Rd., Bldg. C		Texas Capital (Addendum 5)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77066		
		City State ZIP Code			
2.8	R. Hassell Properties, Inc.	12807 Haynes Rd., Bldg. C		Texas Capital (PC 200)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77066		
		City State ZIP Code			
2.9	R. Hassell Properties, Inc.	12807 Haynes Rd., Bldg C		Texas Capital Bank (Addendum #3)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77066		
		City State ZIP Code			
2.10	Ricardo Todeschini	PO Box 270291		AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77277		
		City State ZIP Code			
2.11	Ricardo Todeschini	PO Box 270291		AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		Number Street			
		Houston	TX 77277		
		City State ZIP Code			

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing address	Name	Check all schedules that apply:
2.12 Rossi Rivi	<b>PO BOX 270291</b> Number Street <hr/> <b>Houton TX 77277</b> City State ZIP Code	AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Rossi Rivi	<b>PO Box 270291</b> Number Street <hr/> <b>Houston TX 77277</b> City State ZIP Code	AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Royce & Silvia Hassell	<b>12807 Haynes Rd., Bldg C</b> Number Street <hr/> <b>Houston TX 77066</b> City State ZIP Code	AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15 Royce & Silvia Hassell	<b>12807 Haynes Rd, Bldg. C.</b> Number Street <hr/> <b>Houston TX 77066</b> City State ZIP Code	AMI	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Royce & Silvia Hassell	<b>12807 Haynes Rd., Bldg. C</b> Number Street <hr/> <b>Houston TX 77066</b> City State ZIP Code	Locke Lord LLP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Royce & Silvia Hassell	<b>12807 Haynes Rd., Bldg C</b> Number Street <hr/> <b>Houston TX 77066</b> City State ZIP Code	Buck Keenan, LLP	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Royce Hassell	<b>12807 Haynes Rd., Bldg C</b> Number Street <hr/> <b>Houston TX 77066</b> City State ZIP Code	Texas Capital (Addendum 5)	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: **Codebtor**Column 2: **Creditor**

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.19 Royce Hassell	<b>12807 Haynes Rd., Bldg C</b> <hr/> <div style="display: flex; justify-content: space-between;"> <span>Number</span> <span>Street</span> </div> <hr/> <div style="display: flex; justify-content: space-between;"> <span><b>Houston</b></span> <span><b>TX</b></span> <span><b>77066</b></span> </div> <div style="display: flex; justify-content: space-between;"> <span>City</span> <span>State</span> <span>ZIP Code</span> </div>	American Express	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case:**Debtor Name The R. Hassell Holding Companies Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 18-33541☐ Check if this is an amended filingOfficial Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$0.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$2,966,415.40****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$2,966,415.40****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$1,411,780.94****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$0.00****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$1,281,840.36****4. Total liabilities**Lines 2 + 3a + 3b..... **\$2,693,621.30**

**Fill in this information to identify the case and this filing:**

Debtor Name The R. Hassell Holding Companies Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 18-33541

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2018  
MM / DD / YYYY

**X /s/ Royce Hassell**  
Signature of individual signing on behalf of debtor

**Royce Hassell**  
Printed name

**President**  
Position or relationship to debtor



**Fill in this information to identify the case:**Debtor name The R. Hassell Holding Companies Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number  
(if known) 18-33541☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/16**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions  
and exclusions)

From the beginning of the  
fiscal year to filing date:

From 10/01/2017 to  
MM/DD/YYYY

Filing date

☒ Operating a business  
☐ Other \_\_\_\_\_

\$552,750.00

For prior year:

From 10/01/2016 to  
MM/DD/YYYY

09/30/2017  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$638,553.00

For the year before that:

From 10/01/2015 to  
MM/DD/YYYY

09/30/2016  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$588,090.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

Description of sources of revenue

Gross revenue  
from each source  
(before deductions  
and exclusions)

From the beginning of the  
fiscal year to filing date:

From 10/01/2017 to  
MM/DD/YYYY

Filing date

\$0.00

For prior year:

From 10/01/2016 to  
MM/DD/YYYY

09/30/2017  
MM/DD/YYYY

Met Life Insurance Dividend

\$24.00

For the year before that:

From 10/01/2015 to  
MM/DD/YYYY

09/30/2016  
MM/DD/YYYY

Met life Insurance Dividend

\$24.00

Debtor **The R. Hassell Holding Companies Inc.**  
NameCase number (if known) **18-33541****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
<b>3.1. See Exhibit 1 Attached</b> Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
<b>4.1. Silvia Hassell</b> Insider's name <b>12807 Haynes Rd., Bldg. C</b> Street <b>Houston, Tx 77066</b> City _____ State _____ ZIP Code _____ Relationship to debtor <b>Director</b>	<b>June 2017- June 2018</b>	<b>\$13,296.25</b>	<b>salary -See attached exhibit 2</b>
<b>4.2. Royce Hassell</b> Insider's name <b>12807 Haynes Rd., Bldg C</b> Street <b>Houston, Tx 77006</b> City _____ State _____ ZIP Code _____ Relationship to debtor <b>Officer/Shareholder/Director</b>	<b>June 2017- June 2018</b>	<b>\$48,733.22</b>	<b>salary of \$15,099.22</b>  <b>Check of \$33,634.00 Exhibit 2</b>

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>R. Hassell &amp; Co., et al v. Hassell Construction Co., Inc., et al</b>	<b>was sent to arbitration (AAA case No. 01-14-0000-3178) out of case # 201361995 in the 125th Judicial Dist. Ct of Harris County</b>	<b>Texas Ct of Appeals(Houston 1st)</b> Name <b>301 Fannin St, Rm 245</b> Street <b>Houston, Tx. 77002</b>	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <b>01-18-00546-CV</b>		City State ZIP Code	
7.2. <b>Hassell 2012 Joint Venture</b>	<b>InVoluntary Bankruptcy</b>	<b>US Bankruptcy Ct, South. Dist. Tx-Hou</b> Name <b>515 Rusk St, 4th Flr</b> Street <b>Houston, Tx 77002</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case number</b> <b>18-31189</b>		City State ZIP Code	
7.3. <b>Hassell 2012 Joint Venture</b>	<b>Involuntary</b>	<b>US Bankruptcy Ct, South. Dist. Tx-Hou</b> Name <b>515 Rusk St. 4th flr</b> Street <b>Houston, Tx. 77002</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case number</b> <b>15-30781</b>		City State ZIP Code	

Debtor **The R. Hassell Holding Companies Inc.**  
NameCase number (if known) **18-33541**

	Case title	Nature of case	Court or agency's name and address	Status of case
7.4.	<b>Hassell Construction Co., Inc v. H.C.I.D. 18, Springwoods Realty et. al</b>	<b>Rule 39 Notice</b>	<b>333rd Jud. Dist. Ct. of Harris County</b> Name <b>201 Caroline, 14th Flr</b> Street <b>Houston, Tx 77002</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>201684811</b>		City State ZIP Code	
7.5.	<b>R. Hassell &amp; Co et al v. CommunityBankof Texas, NA</b>	<b>Garnishment</b>	<b>61st Judicial Dt. of Harris County, Tx.</b> Name <b>201 Caroline, 14th Flr</b> Street <b>Houston, Tx 77002</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>201361995A</b>		City State ZIP Code	
7.6.	<b>R. Hassell &amp; Co et al v. CommunityBankof Texas, NA</b>	<b>Garnishment</b>	<b>61st Judicial Dt. of Harris County, Tx.</b> Name <b>201 Caroline, 9th Flr</b> Street <b>Houston, Tx 77002</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>201361995B</b>		City State ZIP Code	
7.7.	<b>HCCI Derivatively by &amp; through Royce Hassell et al v. H.C.I.D 18, Springwood Realty et al</b>		<b>Texas Court of Appeals (Houston 1st I</b> Name <b>301 Fannin St. Rm 245</b> Street <b>Houston, Tx 77002</b>	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>01-17-00822-CV</b>		City State ZIP Code	
7.8.	<b>R Hassell Holding Co., Inc et al v. Richard Rose et al</b>	<b>Malpractice, fraud</b>	<b>Texas Court of Appeals (Houston 14th</b> Name <b>301 Fannin St., Rm 245</b> Street <b>Houston, Tx 77002</b>	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>14-17-00208-CV</b>		City State ZIP Code	
7.9.	<b>Hassell Construction Co., Inc v. H.C.I.D. 18, Springwoods Realty et. al</b>		<b>Texas Ct of Appeals (Houston 1st Dist</b> Name <b>301 Fannin Rm 245</b> Street <b>Houston, Tx 77002</b>	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number <b>01-17-00154-CV</b>		City State ZIP Code	

Debtor **The R. Hassell Holding Companies Inc.**  
NameCase number (if known) **18-33541**

7.10.	<b>Case title</b> <b>Hassell Construction Co., Inc. v. Trunkline Gas Co., Inc et al</b>	<b>Nature of case</b>  	<b>Court or agency's name and address</b> <b>133 Judicial Dist. of Harris County, Tx.</b> Name  Street   City State ZIP Code	<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case number</b> <b>201429648</b>			
7.11.	<b>Case title</b> <b>R. Hassell &amp; Co., Inc. et al v. Hassell Constuction Co., Inc et al</b>	<b>Nature of case</b> <b>Removal Action</b>	<b>Court or agency's name and address</b> <b>US Bankruptcy Ct-So. Dist.-Houston</b> Name <b>515 Rusk St. 4th flr</b> Street <b>Houston, Tx 77002</b>  City State ZIP Code	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case number</b> <b>18-03042</b>			
7.12.	<b>Case title</b> <b>in re: Royce &amp; Silvia Hassell et al</b>	<b>Nature of case</b> <b>Mandamus</b>	<b>Court or agency's name and address</b> <b>Texas Ct of Appeal Houston 1st Dist.</b> Name <b>301 Fannin St, Rm 245</b> Street <b>Houston Tx 77002</b>  City State ZIP Code	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case number</b> <b>01-14-00996-CV</b>			
7.13.	<b>Case title</b> <b>in re: R. Hassell &amp; Co., Inc et al</b>	<b>Nature of case</b> <b>Mandamus</b>	<b>Court or agency's name and address</b> <b>Texas Ct of Appeal Houston 1st Dist.</b> Name <b>301 Fannin St, Rm 245</b> Street <b>Houston Tx 77002</b>  City State ZIP Code	<b>Status of case</b> <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case number</b> <b>01-14-00349-CV</b>			
7.14.	<b>Case title</b> <b>R. Hassell Builders, Inc. v. Texas Floor Service Ltd</b>	<b>Nature of case</b> <b>Contract</b>	<b>Court or agency's name and address</b> <b>Supreme Court of Texas</b> Name <b>201 W. 14th St, Rm 104</b> Street <b>Austin, Tx 78701</b>  City State ZIP Code	<b>Status of case</b> <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case number</b> <b>18-0347</b>			

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	<b>none</b> Recipient's name			
	Street			
	City State ZIP Code			
	Recipient's relationship to debtor			

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	<b>Pendergraft &amp; Simon LLP</b>		june/july 2018	<b>\$17,000.00</b>
	Address			
	<b>2929 Allen Parkway, Suite 200</b> Street			
	<b>Houston, TX 77019</b>			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			
	<b>\$15k Royce Hassell &amp; \$2k R. Hassell &amp; Co</b>			

Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. <u>Joel Builders</u>	<u>Sold Ford 150 Truck</u> <u>1ftew1ew4fkd77396</u>	<u>June 2018</u>	<u>\$23,000.00</u>
<b>Address</b> <u>12807 Haynes Rd., Bldg. C</u> <small>Street</small> <u>Houston, Tx. 77066</u> <small>City State ZIP Code</small>			
<b>Relationship to debtor</b> <u>Joel 50% owned by a co. that Royce owns</u>			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. <u>12211 Cutten Rd., Ste. A</u> <small>Street</small> <u>Houston, Tx. 77066</u> <small>City State ZIP Code</small>	From <u>2011</u> To <u>January 2018</u>

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541  
 Name

## Part 8: Health Care Bankruptcies

### 15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

## Part 9: Personally Identifiable Information

### 16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.  
☐ Yes. State the nature of the information collected and retained \_\_\_\_\_  
 Does the debtor have a privacy policy about that information?  
☐ No.  
☐ Yes.

### 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?  
☐ No. Go to Part 10.  
☐ Yes. Fill in below:

## Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

### 18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

### 19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None



Debtor The R. Hassell Holding Companies Inc.  
NameCase number (if known) 18-33541**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	<b>Business name and address</b>	<b>Describe the nature of the business</b>	<b>Employer Identification number</b>
25.1.	<u>R. Hassell &amp; Co., Inc.</u> Name	<u>Construction Business</u>	Do not include Social Security number or ITIN.
	<u>12807 Haynes Rd., Bldg. C</u> Street		EIN: <u>7</u> <u>6</u> - <u>0</u> <u>3</u> <u>4</u> <u>6</u> <u>4</u> <u>9</u> <u>4</u>
	<u>Houston, Tx. 77066</u> City State ZIP Code		Dates business existed
			From <u>1991</u> To <u>present</u>

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541  
 Name

25.2. **Business name and address** **Describe the nature of the business** **Employer Identification number**  
**R. Hassell Builders., Inc.** **Construction Business** Do not include Social Security number or ITIN.  
 Name  
**12807 Haynes Rd, Bldg. C**  
 Street  
**Houston, Tx. 77066**  
 City State ZIP Code

EIN: 7 6 - 0 5 0 2 5 1 4

Dates business existed

From 1998 To present

25.3. **Business name and address** **Describe the nature of the business** **Employer Identification number**  
**Hassell 2012 Joint Venture** **Joint Venturer in various** Do not include Social Security number or ITIN.  
 Name **construction projects**  
 Street  
 City State ZIP Code

EIN: 4 7 - 2 9 8 5 8 4 2

Dates business existed

From \_\_\_\_\_ To \_\_\_\_\_

25.4. **Business name and address** **Describe the nature of the business** **Employer Identification number**  
**Springwoods Joint Venture** **Joint venturer in project** Do not include Social Security number or ITIN.  
 Name  
 Street  
 City State ZIP Code

EIN: \_\_\_\_\_ - \_\_\_\_\_

Dates business existed

From \_\_\_\_\_ To \_\_\_\_\_

## 26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

**Name and address** **Dates of service**  
 26a.1. **Terry Maxwell**  
 Name  
**PO Box 12919**  
 Street  
**Houston, Tx. 77217**  
 City State ZIP Code

From \_\_\_\_\_ To \_\_\_\_\_

**Name and address** **Dates of service**  
 26a.2. **Tammy Sequeira- Ladell CFO Services**  
 Name  
**12218 Jones Rd D230**  
 Street  
**Houston, Tx. 77070**  
 City State ZIP Code

From \_\_\_\_\_ To \_\_\_\_\_

Debtor **The R. Hassell Holding Companies Inc.** Case number (if known) **18-33541**  
 Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **R. Hassell Holding Co., Inc.**

Name

**12807 Haynes Rd., Bldg. C**

Street

**Houston, Tx. 77066**

City

State

ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **Royce J. Hassell**

Name

**12807 Haynes Rd., Bldg. C**

Street

**Houston, Tx. 77066**

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **American Arbitration Association**

Name

**13727 Noel Rd., Ste. 700**

Street

**Dallas, Tx. 75240**

unsure of time

City

State

ZIP Code

Name and address

26d.2. **Trustmark Bank**

Name

**14604 Northwest Freeway**

Street

**Houston, Texas 77040**

unsure of time

City

State

ZIP Code

Name and address

26d.3. **Texas Capital Bank**

Name

**2350 Lakeside Blvd., Suite 605**

Street

**RichardsonTX75082**

unsure of time

City

State

ZIP Code

Debtor **The R. Hassell Holding Companies Inc.** Case number (if known) **18-33541**

Name

## Name and address

26d.4. **AMI**  
 Name  
**710 N. Post Oak Road, Suite 208**  
 Street  
**Houston, Tx. 77024**  
 City State ZIP Code

## Name and address

26d.5. **Comerica Bank**  
 Name  
**2900 North Loop West, Suite 600**  
 Street  
**Houston, TX 77092**  
 City State ZIP Code

## Name and address

26d.6. **As discovery in various lawsuits**  
 Name  
 Street  
 City State ZIP Code

## Name and address

26d.7. **Terry Maxwell, CPA**  
 Name  
**PO Box 12919**  
 Street  
**Houston, T. 77217**  
 City State ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.  
☐ Yes. Give the details about the two most recent inventories.

## 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Royce J. Hassell	12807 Haynes Rd., Bldg C Houston, Tx. 77066	President & Director	100%
Silvia E. Hassell	12807 Haynes Rd., Bldg. C Houston, Tx. 77066	Director	
Cindy Grooms	12807 Haynes Rd., Bldg C Houston, Tx 77066	Secretary	

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541  
 Name

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
None			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>Royce Hassell</u> Name <u>12807 Haynes Rd., Bldg. C</u> Street <u>Houston, Tx. 77066</u> City State ZIP Code	salary \$15,099.22	June 2017- June 2018	

Relationship to debtor

President-Director

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Silvia E. Hassell</u> Name <u>12807 Haynes Rd., Bldg. C</u> Street <u>Houston, Tx. 77066</u> City State ZIP Code	salary \$13,296.25	June 2017- June 2018 13296.25	

Relationship to debtor

Director

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No  
☒ Yes. Identify below.

Name of the parent corporation R. Hassell Holding Companies, Inc. Employer Identification number of the parent corporation  
 EIN: 7 6 - 0 6 5 7 7 3 3

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

Debtor The R. Hassell Holding Companies Inc. Case number (if known) 18-33541  
 Name

**Part 14: Signature and Declaration**

**WARNING** --Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2018  
 MM / DD / YYYY

**X** /s/ Royce Hassell  
 Signature of individual signing on behalf of the debtor

Printed name Royce Hassell

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No  
☐ Yes

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

The R. Hassell Holding Companies Inc.

Debtor(s)

§  
§  
§  
§  
§Case No. 18-33541Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY  
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

☐ *[Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --*

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7.

☒ *[Only include if petitioner is a corporation, partnership or limited liability company] --*

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date: 7/16/2018/s/ Royce Hassell

Royce Hassell

President

Complete EIN: 76-0346494**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

Date: 7/16/2018/s/ Leonard H. Simon

Leonard H. Simon, Attorney for Debtor